

**EIKENBARY TRUST ADVISORY COMMITTEE
APPLICANT'S FINANCIAL STATEMENT**

Personal Statement

Confidential

Name _____

Home Address _____

Date of Statement _____

Assets		Dollars		Liabilities		Dollars	
Cash in Bank, Savings & Checking	\$			Loans from Banks (Sch 6)			
Loan or Credit Union Savings (Sch 5)	\$			Secured	\$		
				Unsecured	\$		
Government Securities (Sch 1)	\$			Notes Payable Others	\$		
Securities Listed (Sch 1)	\$						
Unlisted (Sch 1)	\$			Mortgage Loans on Real Estate (Sch 3)	\$		
Good Accts. & Notes Due Me (Sch 2)	\$			Loans on Life Insurance	\$		
Real Estate Owned (Sch 3)	\$			Chattle Mortgages & Other Loans	\$		
Cash Value Life Ins. (Sch 4)	\$			Accounts Payable	\$		
Auto: Make Year:	\$			Other Debts - Itemize	\$		
					\$		
					\$		
Other Assets - Itemize	\$			Total Liabilities	\$		
				NET WORTH	\$		
				Total Liabilities & Net Worth	\$		
Total Assets	\$						
Annual Income				Contingent Liabilities			
Salary	\$			As endorser, co-maker, guarantor	\$		
Bonus & Commissions	\$			On leases or contracts	\$		
Dividends	\$			Legal Claims	\$		
Real Estate Income	\$			Provision for Federal Income Taxes	\$		
Other Income - Itemize	\$			Other Special Debt	\$		
Total	\$			Have you ever taken bankruptcy?		Yes	No
PERSONAL INFORMATION							
By Whom Employed:				Date:			
Occupation				Signature			
Spouse's Name							
Number of Dependents				Date of Birth			
Personal Bank Accounts With::				Social Security Number			

(COMPLETE SCHEDULES ON NEXT PAGE)

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Schedule - 1				
SECURITIES				
No of shares or Face Value (Bonds)	Description	In Name Of	Market Value	To Whom Pledged

Schedule - 2				
GOOD ACCOUNTS AND NOTES DUE ME				
Maker	Date Due	Original Amount	Balance Due	Collateral

Schedule - 3							
Real Estate Owned							
Location/Description	Date Acquired	In Name Of	Cost	Market Value	Mortgage Amount	Maturity	Mo.Pymt

Schedule - 4				
Life Insurance Carried				
Face Amount	Name of Company	Beneficiary	Cash Value	Loans

Schedule - 5			
CASH			
Name of Bank, Credit Union, Broker	Title of Account	Type of Account	Amount

Schedule - 6			
Banks, Finance Companies, Department Stores Where Credit Has Been Obtained			
NAME	Date	High Credit	Security

CONTINGENT LIABILITIES OR REMARKS:

Note: Everything stated in this financial statement is correct to the best of my knowledge. I understand that you will retain this information in confidence. I agree and understand that a credit report may be requested from one or more consumer reporting agencies (credit bureaus) in connection with my Loan/Grant Application. If I request, I will be informed of whether or not a consumer report was requested and if it was, the name and address of the consumer reporting agency that furnished the report. I am further notified that subsequent consumer reports may be requested or utilized in connection with any update needed.

Applicant's Initials _____ **Date:** _____